



# Domestic and Overseas Resource Projects (and Related Infrastructure) – Assessment of Compliance with our Statement of Expectations Criteria

Project name and description	Demonstrated Market Gap?	Transaction not at expense of SME transactions?	Significant Australian content including by SME supply chain?	Project financially viable?
<p>Mina Justa Copper Mine Project Financing – Ica Region, Peru</p>	<p>✓</p> <p>The market gap for this transaction is demonstrated by insufficient commercial financing appetite:</p> <ul style="list-style-type: none"> <li>· as a result of country risk;</li> <li>· as a result of project risk;</li> <li>· based on market soundings and feedback.</li> </ul>	<p>✓</p> <p>The transaction will not prevent support for SME borrowers as Efic has significant headroom under its capital ratios.</p> <p>Origination and management of the transaction will be done by the dedicated Corporate, Sovereign and Project Finance business development team. This team is separate to the SME business development team and therefore this transaction would not come at the expense of Efic originating SME transactions.</p>	<p>✓</p> <ul style="list-style-type: none"> <li>· High value Australian contractor participation.</li> <li>· Requirement of Australian SME supplier / subcontractor procurement arrangements.</li> </ul>	<p>✓</p> <p>The Board was satisfied with the project’s financial viability.</p>